

Old Church House
Sandy Lane
Crawley Down
Crawley
West Sussex
RH10 4HS

28 March 2017

Dear Shareholder,

2017 Annual General Meeting of Empresaria Group plc

I am pleased to enclose with this letter the Company's 2016 Annual Report and Accounts.

The eighteenth Annual General Meeting of the Company ("AGM") will be held at 1 p.m. on Wednesday 3 May 2017 at the Company's head office at Old Church House, Sandy Lane, Crawley Down, Crawley, West Sussex, RH10 4HS. The formal notice of the AGM, particulars of the Resolutions on which you can vote and details of the administrative arrangements we have made for the AGM are set out in the enclosed Notice of AGM.

Whether or not you intend to come to the AGM, please complete, sign and return the enclosed Form of Proxy to reach the Company's registrar, Capita Asset Services, by post or by hand to Capita Asset Services PXS1, The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4ZF, by not later than 1 p.m. on Friday 28 April 2017. By completing and returning your Form of Proxy, you are not precluded from attending and voting in person at the AGM.

Your directors believe that all the proposals to be considered at the AGM are in the best interests of both the Company and its shareholders as a whole. They unanimously recommend that you vote in favour of all the proposed Resolutions, as they will in respect of their own shareholdings.

Yours faithfully



Tony Martin
Chairman