

Old Church House
Sandy Lane
Crawley Down
Crawley
West Sussex
RH10 4HS

14 April 2015

Dear Shareholder,

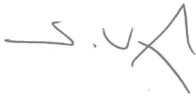
Annual General Meeting of Empresaria Group plc

The Company published its Notice of AGM 2015 on 2 April 2015. An error by the printers meant that the attendance card and proxy form was printed on only one side and I now enclose the document correctly printed on both sides.

Whether or not you intend to come to the AGM, please complete, sign and return the enclosed proxy form to reach the Company's registrars, Capita Asset Services, by post or by hand to Capita Asset Services PXS1, The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4ZF, by not later than 12.30 p.m. on Monday 18 May 2015. By completing and returning your proxy form, you are not precluded from attending and voting in person at the AGM.

Even if you have already returned the previous version, it is recommended that you complete and return the enclosed proxy form to ensure a correctly addressed proxy form is received by the Company's registrars.

Yours faithfully



Spencer Wreford
Company Secretary