

Old Church House
Sandy Lane
Crawley Down
Crawley
West Sussex
RH10 4HS

2 April 2015

Dear Shareholder,

Annual General Meeting of Empresaria Group plc

I am pleased to enclose with this letter a short form of the Company's 2014 Annual Report and Accounts. The Company's full 2014 Annual Report and Accounts have been published on our website (www.empresaria.com) and a printed copy is enclosed for those who requested it.

The sixteenth Annual General Meeting of the Company ("**AGM**") will be held at 12.30 p.m. on Wednesday 20 May 2015 at the Company's head office at Old Church House, Sandy Lane, Crawley Down, Crawley, West Sussex, RH10 4HS. The formal notice of the AGM, particulars of the Resolutions on which you can vote and details of the administrative arrangements we have made for the AGM are set out on the following pages.

Whether or not you intend to come to the AGM, please complete, sign and return the accompanying proxy form to reach the Company's Registrar, Capita Asset Services, by post or by hand to Capita Asset Services PXS1, The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4ZF, by not later than 12.30 p.m. on Monday 18 May 2015. By completing and returning your proxy form, you are not precluded from attending and voting in person at the AGM.

Your directors believe that all the proposals to be considered at the AGM are in the best interests of both the Company and its shareholders as a whole. They unanimously recommend that you vote in favour of all the proposed Resolutions, as they will in respect of their own shareholdings.

Yours faithfully



Anthony Martin
Chairman