

Old Church House
Sandy Lane
Crawley Down
Crawley
West Sussex
RH10 4HS

3 May 2011

Dear Shareholder,

Annual General Meeting of Empresaria Group plc

I am pleased to enclose with this letter the Company's 2010 Annual Report and Accounts. The Company's 2010 Annual Report and Accounts have also been published on our website (www.empresaria.com).

The twelfth Annual General Meeting of the Company ("**AGM**") will be held at 12.30 p.m. on Tuesday 7 June 2011 at the offices of Altium Capital Limited, 30 St James's Square, London SW1Y 4AL. The formal notice of the AGM, particulars of the Resolutions on which you can vote and details of the administrative arrangements we have made for the AGM are set out on the following pages.

Whether or not you intend to come to the AGM, please complete, sign and return the accompanying proxy form to reach the Company's registrars, Capita Registrars, by post or by hand to Capita Registrars (Proxies), The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4TU, by not later than 12.30 p.m. on Friday 3 June 2011. By completing and returning your proxy form, you are not precluded from attending and voting in person at the AGM.

Your Directors believe that all the proposals to be considered at the AGM are in the best interests of both the Company and its shareholders as a whole. Your Directors unanimously recommend that you vote in favour of all the proposed Resolutions as they intend to do in respect of their own beneficial holdings.

Yours faithfully



Tony Martin
Chairman